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PRESS RELEASE



RECORD BACK-TO-SCHOOL PERIOD FOR TF1 GROUP

SEPTEMBER 2023 AUDIENCES: TF1 GROUP POSTS STRONGEST GROWTH ACROSS ALL TARGETS

- 27.5% of individuals aged 4+ share (+1.8 pt year-on-year)
- 34.2% share of women under 50 (+0.7 pt)
- Best month YTD among 25-49 year-olds with 32% share (+2.2 pt)
- Best month YTD among 15-34 year-olds with 34.9% share (+2 pt)

AGGREGATE LINEAR + STREAMING AUDIENCES TO END AUGUST: 8.5bn Hours Viewed *

Between January and August, a total of 8.5 billion hours of TF1 programmes was viewed, live and via streaming.

For example, our 8pm news bulletins racked up **914 million** hours and our daily soaps **600 million** hours.

TF1: CLEAR LEADER ACROSS ALL AUDIENCES, BEST MONTH YTD, STRONGEST YEAR-ON-YEAR GROWTH

- Individuals aged 4+: 19.4 % (+1.7pt year-on-year)
- 25-49 year-olds: 21.7% (+2.7 pts)
- 15-34 year-olds: 25.5% (+4.5 pts)
- 15-24 year-olds: 27.5% (+4 pts)
- Very strong year-on-year growth among women under 50: 23.5% share (+1 pt)



RUGBY WORLD CUP: RECORD AUDIENCES, 47m VIEWERS TUNING IN ON TF1

To date, the Rugby World Cup has posted 150 million hours viewed, live and via streaming.

With **15.6 million viewers**, the France vs. New Zealand opening match attracted the biggest audience ever for an opening match, and the best audience of the year to date.

- 13.6 million viewers on average for France matches
- **6.5 million viewers** on average across all matches
- TF1 carries the best fixtures: 9 of the top 10 audiences for the tournament so far

The whole family is watching, with average audience shares of:

- Over 32% of individuals aged 4+
- Over 38% of women under 50
- 43% of 25-49 year-olds
- 48% of men aged 25-49
- 48% of 15-34 year-olds

Success for the magazine show with 1.7 million viewers on average in the late evening slot, and a peak of 3.5 million after the opening match: average 25% of 25-49 year-olds.

TF1 GROUP NEWS COVERAGE WELL AHEAD OF THE COMPETITION

<u>TF1</u>

8pm news bulletin anchored by Gilles Bouleau (Monday-Thursday) and Anne-Claire Coudray (Friday-Sunday): **5.3 million viewers**, **28% share of individuals aged 4+** (Monday-Sunday)

- Best month since October 2020 (other than summer) and best back-to-school period since 2013 with 28% share of individuals aged 4+
- Only evening news bulletin to post year-on-year growth (+4 pts in share of individuals aged 4+)
- Biggest lead over closest rival since March 2021 (other than summer): lead of 1.1 million viewers
- **Best audience of the month** for the 8pm bulletin on Sunday 1 October anchored by Anne-Claire Coudray with **6.1 million viewers**
- **Excellent launch and market leadership** for the *Le 20h L'invité* interview slot, with an average of 5.4 million viewers and 26% share of individuals aged 4+
 - With Marine Le Pen (5.5m, 25.9% of individuals aged 4+ on 18 September)
 - o With Jean-Luc Mélenchon (5.3m, 25% of individuals aged 4+ on 27 September)
 - o With Gabriel Attal (5.4m, 27.2% of individuals aged 4+ on 28 September)



1pm news bulletin anchored by Marie-Sophie Lacarrau (Monday-Friday) and Anne-Claire Coudray (Saturday-Sunday): **4.4m viewers and 40% of individuals aged 4+** (Monday-Sunday)

- Best month since March 2021 (other than summer) and best back-to-school period since 2019, with 40% share of individuals aged 4+
- Strongest year-on-year growth of any lunchtime bulletin (+4 pts in share of individuals aged 4+)
- Substantial lead of 2.1 million viewers versus closest rival
- Peak of 5.3 million viewers on Saturday 9 September, anchored by Anne-Claire Coudray

LCI

- Best back-to-school period since LCI launched, with 2.0% share of individuals aged 4+
- **Strongest growth of any news channel**, and best ever for ad targets: +0.2 pt for 25-49 year-olds, +0.6 pt for ABC1s
- No.1 news channel by average daily viewing time (37 minutes) for 14 months running
- Most-watched weekday and weekend prime-time shows
 - o Brunet, Broussouloux & Cie (2.2% share of individuals aged 4+)
 - o Darius Rochebin at 6pm (2.1% share of individuals aged 4+)
 - o Darius Rochebin at 8pm (1.2% share of individuals aged 4+)
 - o Darius Rochebin at 10pm with Alexia Mayer (1.8% share of individuals aged 4+)
- **Best-ever back-to-school period for an LCI breakfast show**: 4.4% share of individuals aged 4+ for Jean-Baptiste Boursier in the 6am-9am slot
- Record back-to-school period and strongest growth of any news channel for L'évènement du dimanche, LCl's new Sunday lunchtime (midday-1pm), anchored by Marie Chantrait: 2.1% share of individuals aged 4+

TMC: BEST MONTH YTD, CLEAR LEADER IN DTT ON KEY TARGETS

4.8% share of 25-49 year-olds and women under 50

QUOTIDIEN: BEST SEASON LAUNCH, AVERAGE AUDIENCE OF 1.8 MILLION

- Record of 2.4 million: best DTT audience of the month
- No.2 national channel with key targets: 16% of 25-49 year-olds and ABC1s
- Unrivalled pulling power for a DTT show: over 26 million viewers watched Quotidien in September

EVENT TV IN PRIME TIME

- Guardians of the Galaxy: best movie audience on TMC with 1 million viewers
- **Canap'** back with a bang: no.1 DTT prime-time entertainment show with over 900,000 viewers (12% share of 25-49 year-olds)



* Source: TV 4 screens – Médiamétrie – January-August 2023

With streaming leading to increased levels of non-linear viewing, actual content consumption is best measured by aggregating linear and non-linear viewing time.

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