



TF1 PRESS RELEASE

TF1 takes a 33.5% stake in AB Group

Monday 4th December 2006

TF1 takes a 33.5% financial stake in AB Group for € 230 M.

Claude Berda who owns 66.5.% of the equity will remain Chairman of the AB Group of which he will have the exclusive control.

The AB Group:

- owns a library of more than 1,300 French speaking programmes representing 37,000 hours of programmes.
- edits free to air channels: TMC (40% stake) et NT1 (100% stake) in France and AB 3 and AB 4 in Belgium.
- edits as well pay channels distributed on satellite, cable, DTT and ADSL. with among them RTL 9 (65% stake).
- generated revenue of € 202 M and a net profit of € 46 M in 2005.

With this operation, TF1 confirms its strategy to focus on the editing and broadcasting of contents.

TF1 will have 2 seats at AB Group's Board of Directors (out of a total of 6).

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